

To,
Manager - Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 86,68,000 (Eighty-Six Lakh Sixty Eight Thousand) Equity Shares and upto 2,63,68,000 (Two Crore Sixty Three Lakh Sixty Eight Thousand) fully convertible warrants (“Warrants/ Convertible Warrants”) into Equity Shares on preferential basis (‘Preferential Issue’) under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, **Mehul B Bambhroliya**, Practicing Company Secretaries have verified the relevant records and documents of **M/s. A B Infrabuild Limited** (“Issuer/Company”) with respect to the proposed preferential issue by the company as per Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and we hereby certify that:

1. The Details of pre-preferential shareholding of the proposed allottees in the Company w.r.t issuance and allotment of 86,68,000 (Eighty-Six Lakh Sixty Eight Thousand) Equity Shares on preferential basis (‘Preferential Issue’) are as follows:

Name of the Proposed Allottee	Quantity	Whether pre-preferential shareholding in physical/ demat
Mr. Amit Bholanath Mishra	75,15,476	Demat
Mrs Savita Amit Mishra	3,000	Demat
Mr Bharatkumar Punmaji Parmar	300	Demat
Mr. Sandeep Pandey	12000	Demat

2. The Details of pre-preferential shareholding of the proposed allottees in the Company w.r.t issuance and allotment upto 2,63,68,000 (Two Crore Sixty Three Lakhs Sixty Eight Thousand) fully convertible warrants (“Warrants/ Convertible Warrants”) into Equity Shares on preferential basis (‘Preferential Issue’) are as follows:



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Mr Bharatkumar Punmaji Parmar	300	Demat
Mr. Sandeep Pandey	12000	Demat

For BMB & Associates
Company Secretary in Practice



Mehul B Bambhroliya
Proprietor
COP: 10198/ Mem No. 28191
PRC: 2456/2022
UDIN: A028191E000069166

Place: Mumbai
Date: 12/04/2023