

RECONCILIATION OF SHARE CAPITAL AUDIT
[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]

- 1) For Quarter Ended : 30th September, 2023
- 2) ISIN : INE00YB01017
- 3) Face Value : Rs.10/- each
- 4) Name of the Company : A B Infrabuild Limited
- 5) Registered Office Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 6) Correspondence Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 7) Telephone No. : 022-28712114
Fax Nos. : ---
- 8) E-mail address : cfo@abinfrabuild.com/ cs@abinfrabuild.com
- 9) Names of the Stock Exchanges where the company's securities are listed : **NSE (Emerge SME Platform) #**

#Note: The Company has passed Special Resolution through Postal Ballot Notice dated 13/04/2023 for Migration of Listing/ Trading of equity shares of the Company from NSE Emerge platform of NSE to Main Board of NSE as well as on Main Board of BSE.

	No. of Shares	% of Total Issued Cap.
10) Issued Capital :	44217447	100.00
11) Listed Capital (Exchange-wise) (as per company records) :	44217447	100.00
12) Held in dematerialised form in CDSL :	26884600	60.80
13) Held in dematerialised form in NSDL :	17332847	39.20
14) Physical :	0.00	0.00
15) Total No. of shares (12+13+14) :	44217447	100.00

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15): **Not Applicable**



17) Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Preferential Issue	31548000	Applied	NSE	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

Notes:

1. Issue of 86,68,000 Equity Shares on Preferential basis to the promoters, promoter group and non-promoter categories of persons was approved, vide special resolution was passed in EOGM held on 04/05/2023.
2. Issue of 2,63,68,000 fully Convertible Warrants on Preferential basis to the promoters, promoter group and non-promoter categories of persons was approved, vide Special Resolution was passed in EOGM held on 04/05/2023.
3. The Company has received In-Principle Approval on 16/05/2023 for allotment of 86,68,000 Equity Shares and 2,63,68,000 fully Convertible Warrants on Preferential basis to the promoters, promoter group and non-promoter categories of persons.
4. Company has received Trading Approval for 86,68,000 Equity Shares on July 06, 2023. Since the trading approval for the same was received after the end of the Quarter 30/06/2023, hence the effect of change in capital is not given in the share capital.
5. Further company has converted and allotted 1,28,48,000 and 1,00,32,000 Equity shares against the fully paid up Warrant on 06/06/2023 and 22/06/2023 respectively.

18) Register of Members is updated (Yes / No) :
If not, updated upto which date :

19) Reference of previous quarter with regards to excess dematerialized shares, if any. :

20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why ? :

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22) Name, Telephone & Fax No. of the Compliance Officer of the Company: **

Name	:	Pawan Radheshyam Prajapati
Designation	:	Company Secretary & Compliance Officer
M. No.	:	A68870
Tel. No.	:	022-28712114
Fax No.	:	---
E-Mail	:	cs@abinfrabuild.com

**** Mr. Pawan Radheshyam Prajapati was Resigned from the post of Company Secretary & Compliance Officer of the Company w.e.f. 16/09/2023.**

23) Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

CA/CS	:	CS
Name	:	Mr. Mehul B. Bambhroliya
Address	:	37/25, Govind Nagar Chs, Govind Nagar, Sodawala Lane, Borivali West, Mumbai-400092.
Contact No.	:	+91-98338 05520
Fax No.	:	---
M. No.	:	A28191
C.O.P. No.	:	10198
Name of Firm	:	BMB & Associates
Peer Review No.	:	2456/2022

24) Appointment of common agency for share registry work [if yes (name & address)]: **Yes**


Name of RTA	:	Bigshare Services Private Limited
SEBI Regn. No.	:	INR000001385
Regd. Office	:	E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai, 400072.
Contact No.	:	+91-22 6263 8200
Fax No.	:	+91-22 6263 8299
E-Mail Id	:	info@bigshareonline.com
Website	:	www.bigshareonline.com



25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE):
Not Applicable

UDIN : A028191E001305324
DATE : 14/10/2023
PLACE: MUMBAI

SIGNATURE:



MEHUL B. BAMBHROLIYA
BMB & ASSOCIATES
PRACTISING COMPANY SECRETARY
PROPRIETOR
M. NO. 28191 (ACS) / C.P. NO.10198
PEER REVIEW CERTI. NO. 2456/2022

Ref No. BSS/SE-AU

Date: 07/10/2023

A B INFRABUILD LIMITED
104, SHUBHAGAN SOC,
JAWAHAR NAGAR
NR RAILWAY CROSSING
GOREGAON WEST MUMBAI
PIN 400062

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/09/2023 is as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2023	Shareholding as on 30/09/2023
Shares in Demat mode with NSDL	8592847	17332847
Shares in Demat mode with CDSL	4076600	26884600
Shares in Physical mode		
TOTAL	12669447	44217447

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialization requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **44217447** equity shares.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534

Ref No. BSS/IG-AU
Date: 07/10/2023

A B INFRABUILD LIMITED
104, SHUBHAGAN SOC,
JAWAHAR NAGAR
NR RAILWAY CROSSING
GOREGAON WEST MUMBAI
PIN 400062

Dear Sir/Madam,

Sub: Complaint Status for the period 01-07-2023 to 30-09-2023

With reference to the above, we give below the complaint status.

Category	No. of Complaint(s) Pending (Begin)	No. of Complaint(s) Received	No. of Complaint(s) Resolved	No. of Complaint(s) Pending
NIL	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534