



Date: 06<sup>th</sup> June 2023

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051, Maharashtra, India

Dear Sir/ Madam,

NSE Symbol: ABINFRA

**Subject: - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of warrants into equity shares.**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions if any, we hereby inform you that the warrant holders of the Preferential Issue to the Special Resolution passed on Thursday, May 04, 2023, the Board of Directors of the Company in their meeting held today on 06<sup>th</sup> June 2023 inter alia, approved the allotment of 1,28,48,000 Equity Shares having face value of Rs. 10/- each at an issue price of Rs. 10.80/- (Rupees Ten & Eighty Paise Only) (including a premium of Rs. 0.80 per share) fully paid up upon exercising the option available with the Share Warrant Holder (person belonging to non-Promoter Category & Promoter & Promoter Group) to convert 1,28,48,000 Convertible Warrants.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 08.10/- per warrant (being an equivalent amount to 75% of the Warrant exercise price of Rs. 10.80/- per warrant) aggregating to Rs. 10,40,68,800/- (Rupees Ten Crore Forty Lakhs Sixty-Eight Thousand Eight Hundred Only).

In this regard, the details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

The Board Meeting commenced at 02.30 P.M. and concluded at 03.30 P.M.

Kindly take the above for your records.

**For A B Infrabuild Limited**

**Pawan R Prajapati**  
**Company Secretary & Compliance Officer**  
**Membership No. A68870**



# A B INFRABUILD LIMITED

Registered Office : 104, 1st Floor, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (W), Mumbai-400 062: Tel.: 28712114  
CIN : L45202MH2011PLC214834 • website : www.abinfrabuild.com

Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

| Particulars   | Details   |
|---|---|
| Type of security proposed to be issued (Equity, Convertibles etc.)  | Equity Shares of face value Rs. 10/- each upon exercise of option of conversion of warrants   |
| Type of issuance (Further Public Offerings, rights issue, Qualified Institutions Placements, Preferential Issue)                          | Preferential Allotment by conversion of Convertible Warrants into Equity  |
| Total number of securities to be issued or the total amount for which the securities will be issued (approximately);                      | NA  |
| Name of the Investor  | As mentioned, table below.  |
| Post allotment of securities - Outcome of the subscription, issue price / allotted price (in case of convertibles), number of allottee(s) | Allotment of 1,28,48,000 Equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 0.80/-, aggregating to Rs. 10,40,68,800/- (Rupees Ten Crore Forty Lakhs Sixty-Eight Thousand Eight Hundred Only) at the ratio of 1:1 - One Equity share for every warrant exercised by each allottee(s). |
| In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument                              | Exercise of 1,28,48,000 convertible warrants into 1,28,48,000 fully paid-up equity shares of Rs. 10/- each.   |

| Sr. No. | Name of the Allottees         | Category            | No. of Warrants converted into Equity Shares | Total Consideration Received (75%) (Amount in Rs.) |
|---------|-------------------------------|---------------------|--|--|
| 1       | Hitesh Natwarlal Kawa         | Non-Promoter Public | 23,00,000                                    | 1,86,30,000  |
| 2       | Roopal H Kawa                 | Non-Promoter Public | 2,12,000                                     | 17,17,200  |
| 3       | Rushabh Sevantilal Sanghavi   | Non-Promoter Public | 4,32,000                                     | 34,99,200  |
| 4       | Sushila Rasiklal Sanghavi     | Non-Promoter Public | 6,52,000                                     | 52,81,200  |
| 5       | Bijal Kaushik Gandhi          | Non-Promoter Public | 8,24,000                                     | 66,74,400  |
| 6       | Kaushik Hasmukhlal Gandhi     | Non-Promoter Public | 8,24,000                                     | 66,74,400  |
| 7       | Kaushik Hasmukhlal Gandhi Huf | Non-Promoter Public | 3,56,000                                     | 28,83,600  |
| 8       | Nimesh Sahadeo Singh          | Non-Promoter Public | 7,52,000                                     | 60,91,200  |
| 9       | Nimesh Singh Huf              | Non-Promoter Public | 7,52,000                                     | 60,91,200  |
| 10      | Priti Nimesh Singh            | Non-Promoter Public | 4,96,000                                     | 40,17,600  |
| 11      | Amit Bholanath Mishra         | Promoter            | 28,00,000                                    | 2,26,80,000  |
| 12      | Savita Amit Mishra            | Promoter Group      | 24,48,000                                    | 1,98,28,800  |
| Total   |                               |                     | 1,28,48,000                                  | 10,40,68,800                                       |