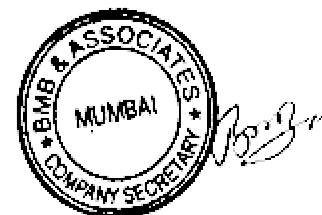


RECONCILIATION OF SHARE CAPITAL AUDIT
[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]

1. For Quarter Ended : **31st March, 2021**
2. ISIN : INE00YB01017
3. Face Value : R s . 10 / - E a c h
4. Name of the Company : **A B Infrabuild Limited**
5. Registered Office Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
6. Correspondence Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
7. Telephone & Fax Nos. : 022-28712114 & Fax: ---
8. E-mailaddress : cfo@abinfrabuild.com/ cs@abinfrabuild.com
9. Names of the StockExchanges where the company's securities are listed: **NSE (EMERGE SME platform)**

	No. of Shares	% of Total Issued Cap.
10. Issued Capital :	12669447	100.00
11. Listed Capital (Exchange-wise) (as per company records) :	12669447	100.00
12. Held in dematerialised form in CDSL :	11020076	86.98
13. Held in dematerialised form in NSDL :	1649371	13.02
14. Physical :	0	0.00
15. Total No. of shares (12+13+14) :	12669447	100.00

16. Reasons for difference if any, between (10&11), (10&15), (11&15): **N.A.**
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :



Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) :

Yes
N.A.

If not, updated upto which date :

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : **N.A.**

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : **N.A.**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company** :

Name : Khushbu Luthra
Designation : Company Secretary & Compliance Officer
M. No. : ---
Tel. No. : 022-28712114
Fax No. : ---
E-Mail : cs@abinfrabuild.com

** Ms. Khushbu Luthra Appointed as Company Secretary & Compliance Officer w.e.f. 15th February, 2021 and Ms.Suman Lahoti was resigned w.e.f. 08th February, 2021.



23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :

CA/CS : CS
Name : Mr. Mehul B. Bambhroliya
Address : 37/25, Govind Nagar Chs, Govind Nagar, Sodawala Lane,
Borivali West, Mumbai-400092.
Contact No. : +91-98338 05520
Fax No. : N.A.
M. No. : A28191
Name of Firm : BMB & Associates
Firm Registration No. : N.A.
C.O.P. No. : 10198

24. Appointment of common agency for share registry work [if yes (name & address)]: **YES**

Name of RTA : Bigshare Services Private Limited
SEBI Regn. No. : INR000001385
Address : 1st Floor, Bharat Tin Works Building, Opp. Vasant oasis, Makwana Road,
Marol, Andheri East, Mumbai - 400059.
Contact no. : +91 22 6263 8200
Fax No. : +91 22 6263 8299
E-Mail Id : info@bigshareonline.com
Website : www.bigshareonline.com

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE):
N.A.

PLACE : MUMBAI
DATE : 09/04/2021

UDIN: A028191C000032514
SIGNATURE :



MEHUL B. BAMBHROLIYA
BMB & ASSOCIATES
PRACTISING COMPANY SECRETARY
PROPRIETOR
M. NO. 28191 (ACS)
C.P. NO.10198