

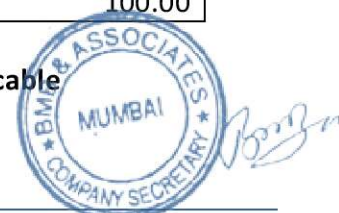
**RECONCILIATION OF SHARE CAPITAL AUDIT**  
**[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]**

- 1) For Quarter Ended : 31<sup>st</sup> March, 2024
- 2) ISIN : INE00YB01017
- 3) Face Value : Rs.10/- each
- 4) Name of the Company : A B Infrabuild Limited
- 5) Registered Office Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 6) Correspondence Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 7) Telephone No. : 022-28712114  
Fax Nos. : ---
- 8) E-mail address : cs@abinfrabuild.com / cfo@abinfrabuild.com
- 9) Names of the Stock Exchanges where the company's securities are listed : **NSE (Emerge SME Platform) #**

***#Note: The Company has passed Special Resolution through Postal Ballot Notice dated 27/03/2024 for Migration of Listing/ Trading of equity shares of the Company from NSE Emerge platform of NSE to Main Board of NSE as well as on Main Board of BSE.***

	No. of Shares	% of Total Issued Cap.
10) Issued Capital :	44217447	100.00
11) Listed Capital (Exchange-wise) (as per company records) :	44217447	100.00
12) Held in dematerialised form in CDSL :	26879700	60.79
13) Held in dematerialised form in NSDL :	17337747	39.21
14) Physical :	0.00	0.00
15) Total No. of shares (12+13+14) :	44217447	100.00

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15): **Not Applicable**



17) Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
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\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

**Notes:**

1. Issue of 86,68,000 Equity Shares on Preferential basis to the promoters, promoter group and non-promoter categories of persons was approved, vide special resolution was passed in EOGM held on 04/05/2023.
2. Issue of 2,63,68,000 fully Convertible Warrants on Preferential basis to the promoters, promoter group and non-promoter categories of persons was approved, vide Special Resolution was passed in EOGM held on 04/05/2023.
3. The Company has received In-Principle Approval on 16/05/2023 for allotment of 86,68,000 Equity Shares and 2,63,68,000 fully Convertible Warrants on Preferential basis to the promoters, promoter group and non-promoter categories of persons.
4. Company has received Trading Approval for 86,68,000 Equity Shares on July 06, 2023. Since the trading approval for the same was received after the end of the Quarter 30/06/2023, hence the effect of change in capital is not given in the share capital.
5. Further company has converted and allotted 1,28,48,000 and 1,00,32,000 Equity shares against the fully paid up Warrant on 06/06/2023 and 22/06/2023 respectively.
6. Preferential issue 31548000 was applied for In-principle approval of Stock Exchange.

18) Register of Members is updated (Yes / No) : 

Yes
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If not, updated upto which date : 

Not Applicable
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19) Reference of previous quarter with regards to excess dematerialized shares, if any. : 

Not Applicable
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20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why ? : 

Not Applicable
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21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Pending for more than 21 days	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

22) Name, Telephone & Fax No. of the Compliance Officer of the Company: \*\*

Name	:	Ms. Pooja Soni
Designation	:	Company Secretary & Compliance Officer
M. No.	:	ACS-34355
Tel. No.	:	022-28712114
Fax No.	:	---
E-Mail	:	cs@abinfrabuild.com

**\*\* Ms. Pooja Soni, was appointed as Company Secretary & Compliance Officer of the Company w.e.f. 31/10/2023.**

23) Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

CA/CS	:	CS
Name	:	Mr. Mehul B. Bambhroliya
Address	:	37/25, Govind Nagar Chs, Govind Nagar, Sodawala Lane, Borivali West, Mumbai-400092.
Contact No.	:	+91-98338 05520
Fax No.	:	---
M. No.	:	A28191
C.O.P. No.	:	10198
Name of Firm	:	BMB & Associates
Peer Review No.	:	2456/2022

24) Appointment of common agency for share registry work [if yes (name & address)]: **Yes**

Name of RTA	:	Bigshare Services Private Limited
SEBI Regn. No.	:	INR000001385
Regd. Office	:	E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East), Mumbai, 400072.
Contact No.	:	+91-22 6263 8200
Fax No.	:	+91-22 6263 8299
E-Mail Id	:	info@bigshareonline.com
Website	:	www.bigshareonline.com



25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE):  
**Not Applicable**

UDIN : A028191F000141854  
DATE : 16/04/2024  
PLACE: MUMBAI

SIGNATURE:



MEHUL B. BAMBHROLIYA  
BMB & ASSOCIATES  
PRACTISING COMPANY SECRETARY  
PROPRIETOR  
M. NO. 28191 (ACS) / C.P. NO.10198  
PEER REVIEW CERTI. NO. 2456/2022