

**RECONCILIATION OF SHARE CAPITAL AUDIT**  
**[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]**

1. For Quarter Ended : **30<sup>th</sup> September, 2019**
2. ISIN : INE00YB01017
3. Face Value : Rs.10/- Each
4. Name of the Company : **A B Infrabuild Limited**
5. Registered Office Address : 104, Shubhagan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
6. Correspondence Address : 104, Shubhagan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
7. Telephone & Fax Nos. : 022-28712114 & Fax: ---
8. Email address : cfo@abinfrabuild.com
9. Names of the Stock Exchanges where the company's securities are listed : **NSE (EMERGE SME platform)**

	No. of Shares	% of Total Issued Cap.
10. Issued Capital :	<b>12669447</b>	<b>100.00</b>
11. Listed Capital (Exchange-wise) (as per company records) :	<b>12669447</b>	<b>100.00</b>
12. Held in dematerialised form in CDSL :	<b>10456076</b>	<b>82.53</b>
13. Held in dematerialised form in NSDL :	<b>2213371</b>	<b>17.47</b>
14. Physical :	<b>0</b>	<b>0.00</b>
15. Total No.of shares (12+13+14) :	<b>12669447</b>	<b>100.00</b>

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :



Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
<b>Any Other (SME IPO)</b>	<b>4428000</b>	<b>Applied</b>	<b>NSE (EMERGE SME platform)</b>	<b>Yes</b>	<b>Yes</b>	<b>No</b>

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

**Note:**

- 1) *In the Month of July, 2019 Company has come up with IPO of 44,28,000 Equity Shares.*
- 2) *The Company has received in principal approval for listing from stock exchanges where the securities of the company are listed for 12669447 equity shares. Save as above there is no any further issue of shares during the quarter ended 30/09/2019.*

18. Register of Members is updated (Yes / No) : 

Yes
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If not, updated upto which date : 

N.A.
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19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter ?  
If not, reason why ? : N.A.

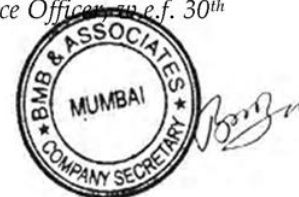
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company\*\* :

Name : Mr. Mohit Soni  
Designation : Company Secretary & Compliance Officer  
M. No. : 46646  
Tel. No. : 022-28712114  
Fax No. : ---  
E-Mail : cs@abinfrabuild.com

\*\* Mr. Mohit Soni is resigned from the post of Company Secretary & Compliance Officer, w.e.f. 30<sup>th</sup> September, 2019, vide resignation letter dated 02<sup>nd</sup> September, 2019.



23. Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :

CA/CS : CS  
Name : Mr. Mehul B. bambhroliya  
Address : 37/25, Goving Nagar Chs, Govind Nagar, Sodawala Lane,  
Borivali West, Mumbai-400092.  
Contact No. : +91-98338 05520  
Fax No. : N.A.  
M. No. : A28191  
Name of Firm : BMB & Associates  
Firm Registration No. : N.A.  
C.O.P. No. : 10198

24. Appointment of common agency for share registry work [if yes (name & address)]: YES

Name of RTA : Bigshare Services Private Limited  
SEBI Regn. No. : INR000001385  
Address : 1<sup>st</sup> Floor, Bharat Tin Works Building, Opp. Vasant oasis, Makwana Road,  
Marol, Andheri East, Mumbai - 400059.  
Contact no. : +91 22 6263 8200  
Fax No. : +91 22 6263 8299  
E-Mail Id : info@bigshareonline.com  
Website : www.bigshareonline.com

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) :  
N.A.

PLACE : MUMBAI  
DATE : 23/10/2019

UDIN - A028191A000151831  
SIGNATURE :



MEHUL B. BAMBHROLIYA  
BMB & ASSOCIATES  
PRACTISING COMPANY SECRETARY  
PROPRIETOR  
M. NO. 28191 (ACS)  
C.P. NO.10198