

RECONCILIATION OF SHARE CAPITAL AUDIT
[Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]

- 1) For Quarter Ended : 31st December, 2024
- 2) ISIN : INE00YB01017
- 3) Face Value : Rs.10/- each
- 4) Name of the Company : A B Infrabuild Limited
- 5) Registered Office Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 6) Correspondence Address : 104, Shubhangan Chs Ltd, Jawahar Nagar, Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, 400062.
- 7) Telephone No. : 022-28712114/ +91-86525 19991
Fax Nos. : ---
- 8) E-mail address : cs@abinfrabuild.com / cfo@abinfrabuild.com
- 9) Names of the Stock Exchanges where the company's securities are listed # : **NSE & BSE**

#Note: The Company has received migration from NSE Emerge platform to the NSE mainboard vide approval letter dated November 06, 2024 and additionally, also listed at BSE mainboard vide letter dated November 06, 2024.

	No. of Shares	% of Total Issued Cap.
10) Issued Capital :	49744447	100.00
11) Listed Capital (Exchange-wise) : (as per company records)	49744447	100.00
12) Held in dematerialised form in CDSL :	30974018	59.50
13) Held in dematerialised form in NSDL :	18770429	40.50
14) Physical :	0.00	0.00
15) Total No. of shares (12+13+14) :	49744447	100.00

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15): **Not Applicable**



- 17) Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Right Issue	5527000	Listed	BSE & NSE	yes	yes	--
Share Warrants conversion	34,88,000	Applied	- BSE - NSE (approval not rcvd yet)	Pending	Pending	--

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

- 18) Register of Members is updated (Yes / No) : **Yes**
 If not, updated upto which date : **Not Applicable**
- 19) Reference of previous quarter with regards to excess dematerialized shares, if any. : **Not Applicable**
- 20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : **Not Applicable**
- 21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

- 22) Name, Telephone & Fax No. of the Compliance Officer of the Company: **

Name	:	Mr. Amrit Prakashchandra Suthar
Designation	:	Company Secretary & Compliance Officer
M. No.	:	ACS-60854
Tel. No.	:	022-28712114 +91-86525 19991
Fax No.	:	---
E-Mail	:	cs@abinfrabuild.com

** Ms. Pooja Soni (ACS-34355) has resigned w.e.f. 11th November, 2024 and Mr. Amrit Prakashchandra Suthar (ACS-60854) was appointed as Company Secretary & Compliance Officer w.e.f. 12th November, 2024.



23) Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS:

CA/CS	:	CS
Name	:	Mr. Mehul B. Bambhroliya
Address	:	37/25, Govind Nagar Chs, Govind Nagar, Sodawala Lane, Borivali West, Mumbai-400092.
Contact No.	:	+91-98338 05520
Fax No.	:	---
M. No.	:	A28191
C.O.P. No.	:	10198
Name of Firm	:	BMB & Associates
Peer Review No.	:	2456/2022

24) Appointment of common agency for share registry work [if yes (name & address)]: **Yes**

Name of RTA	:	Bigshare Services Private Limited
SEBI Regn. No.	:	INR000001385
Regd. Office	:	Office No.S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai, 400093.
Contact No.	:	+91-22 6263 8200
Fax No.	:	+91-22 6263 8299
E-Mail Id	:	info@bigshareonline.com
Website	:	www.bigshareonline.com

25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE):
Not Applicable

UDIN : A028191F003632253

DATE : 09/01/2025

PLACE: MUMBAI

SIGNATURE



MEHUL B. BAMBHROLIYA
 BMB & ASSOCIATES
 PRACTISING COMPANY SECRETARY
 PROPRIETOR
 M. NO. 28191 (ACS) / C.P. NO.10198
 PEER REVIEW CERTI. NO. 2456/2022